

Delivering Water Solutions Partnership with the Industry

Michael Toh
Director, Industry & Technology Collaboration Department
PUB, Singapore's National Water Agency



Pollution, floods and poor sanitation conditions were prevalent in Singapore in the 50s and 60s and this affected lives and livelihoods







Polluted Waterways

Absence of proper sewage facilities and discharge controls turned rivers into open sewers

Seasonal Floods

Common occurrence in low lying areas, especially when intense rain coincided with high tides

Open Sewer / Poor Sanitation

50% of the population was served by the main sewerage network, the other 50% depended on nightsoil collection



Today, Singapore has transformed itself into one of the most liveable cities with clean waterways and reservoirs

The SG river clean-up was a mammoth undertaking which required the collective powers, knowledge, skills and resources from many agencies and ministries



One agency – PUB - manages the entire water cycle

Management of all aspects of water under one agency enhances efficiency and accelerates decision-making





To achieve a liveable and sustainable Singapore

•Clean Land •Clean Air •Public Health



To ensure an efficient, adequate and sustainable supply of water

Water SupplyUsed WaterDrainageCoastal Protection



To ensure and secure a supply of safe food

Food SafetyFood Security



PUB has 4 mission areas, including combating sea level rise



1. Supply Good Water





2. Reclaim Used Water



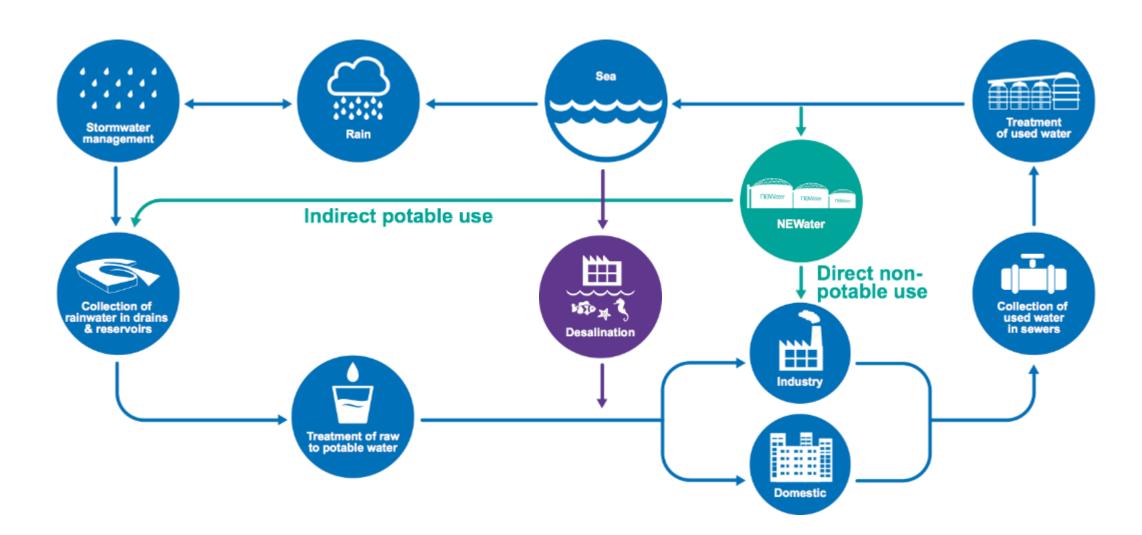




4. Resist Rising Seas

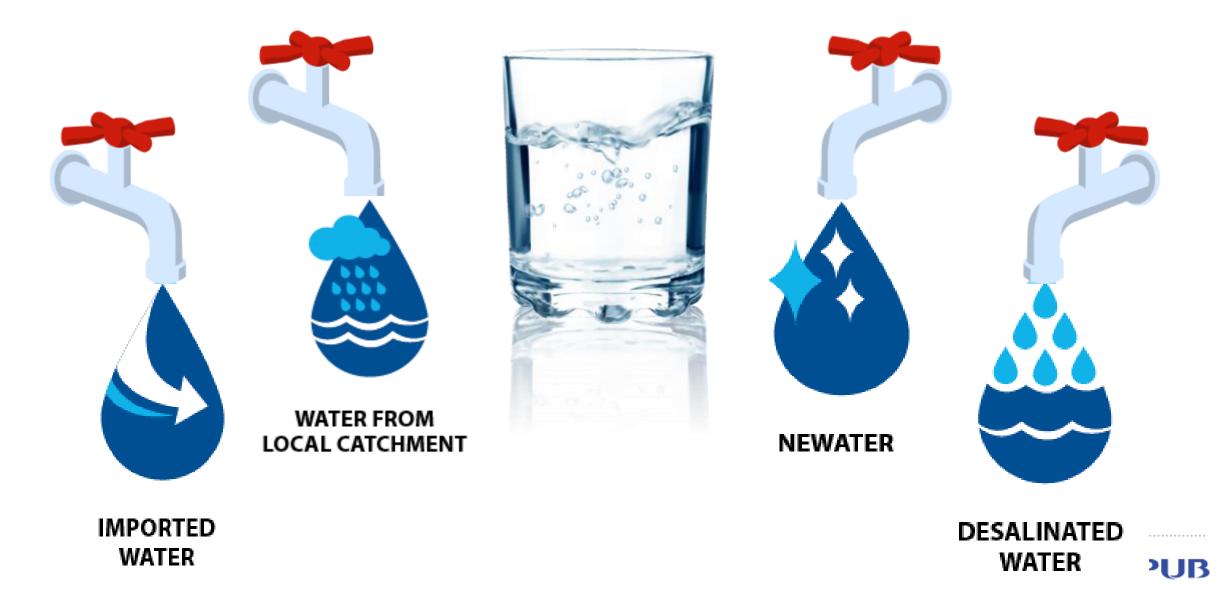


PUB Manages the Complete Water Loop



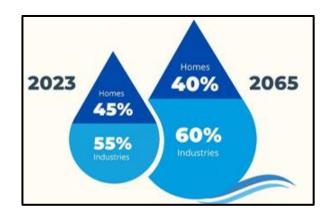


Four National Taps Diversified Sources of Water to Ensure We Never Go Thirsty



We face 3 strategic challenges







Climate Change

Increasing Water Demand

3 Demographic Trends

Innovation and Partnership with the industry are key to address these challenges



We invest in R&D to address challenges

To date, National Research Foundation (NRF) has set aside

S\$823M

to grow the water industry

S&T2010 (2006 – 2010)

\$\$330M

RIE2015

(2011 - 2015)

S\$140M

RIE2020

(2016 - 2020)

S\$200M

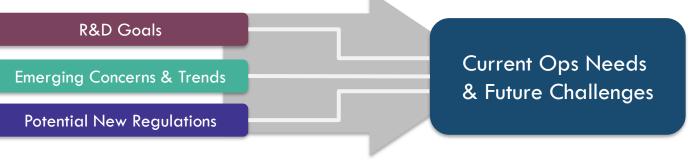
RIE2025

(2021 - 2025)

S\$153M



We carry out R&D with the industry and open up our facilities for pilots



Reaching out for innovations via various platforms:





Upstream fundamental research

Usually carried out in laboratory scale in universities and research institutes









Pilot studies



Demo Plant studies



Water infrastructure





Partnering Industry for Tech Deployment – Providing Good Water Case Study 1: Ceramic Membranes at Singapore's Choa Chu Kang Waterworks

• 2007: Pilot project at Bedok NEWater Plant

2013: 18-month demonstration plant trial at CCKWW.

Information collected from the study was used as reference for the tender called on Process Upgrading of CCKWW.

• 2019: CCKWW upgrading to ceramic membranes.

The 40 MGD ceramic membrane system at CCKWW can treat more challenging waters using less energy, smaller land footprint and lower cost (savings of \$1.2mil/year)

Industry Partner











Partnering Industry for Tech Deployment – Protecting our Waters Case Study 2: Microbial Electrochemical Sensor to detect heavy metal toxicity in used water

• 2010: R&D started in National University of Singapore (NUS)

2015: Development of compact prototype

Today: 175 units deployed at industrial premises by EnvironSens Pte Ltd, a start-up company.

13 cases of illegal discharges were successfully detected.

2010-2013

Development of MES in lab

2013-2015



Validation at field conditions

2015-2017



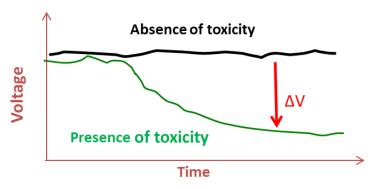
Development of compact prototype

2018-2020



Mass production and deployment







Preparing for the Future in Partnership with the Industry

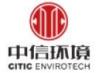
Vibrant water industry in Singapore comprises more than 300 water companies and 16 research

institutes.





















































































Increasing climate resilient sources of water - Tuas Desalination Plant



- Officially opened in 2018
- First desalination plant in Singapore to use advanced pre-treatment technology (combination of dissolved air filtration and ultrafiltration)
- Named Desalination Plant of the Year at Global Water Awards 2019.

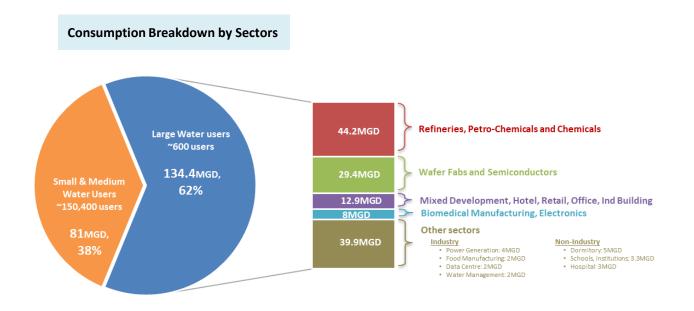






Singapore water companies providing solutions to manage nondomestic water demand

- With economic growth, water demand for **Non-Domesti**c is expected to increase more than Domestic
- PUB works with the water industry to introduce water solutions in non-domestic sector to reduce water consumption













SMART Solutions:

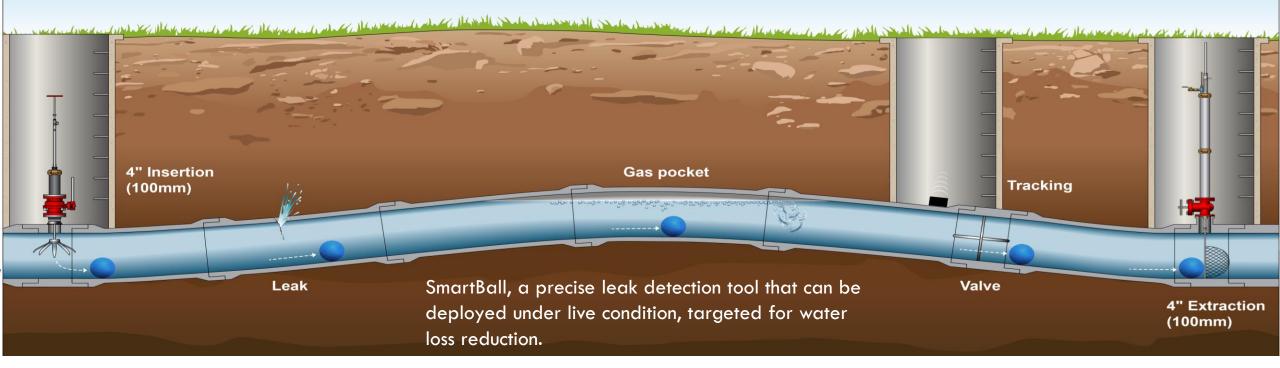
Digitalising the entire water system

Since the **first SMART PUB Roadmap in 2018**, PUB implemented digital initiatives across our planning & operations:

- Increase data collection capabilities
- Enhance field ops through digitalisation
- Leverage on Al and Machine Learning







Leveraging Al and Technology to address Manpower Challenges





Singapore Water Exchange

Supports the enterprise development needs of start-up companies

- The Singapore Water Exchange (SgWX) was launched at SIWW2018
- The objective is to develop a vibrant water technology, innovation and entrepreneurship ecosystem, and promote deployment of new technologies
- Since 2018, SgWX has built an active, vibrant ecosystem:

45
water-related
companies,
associations and
incubators/
accelerators

~200

16

staff work from SgWX











Singapore Water Exchange

Innovative Companies are calling SgWX home

A marketplace of innovative water companies for municipal and industrial MATTEN® water solutions **A** H201 **WABAG** EPCs/System Integrators **t**ered SpaceAge LABS **CLEANEDGE** WATER Local Water APRISIUM CBE™ IMAGINE & H₂O / ASIA Incubator& ripple2wave Tech Accelerator **Providers Team**Solve Hydroleap Hydrobiology **ZNJS** Overseas neở Consultants xylem **BactiQuant** Nihon Suido Consultants Co., Ltd. Water Tech MUELLER **Providers** Waltero Equatic **PLEUGER** Associations SgSTT KEYSINO 上海測線 DE NORA filtersafe) **enanostone** water



Partnering Industry to scale solutions

Innovation Budget (IB): Accelerate pilots/demo of innovative technologies to help start-ups/SMEs gain a track record to facilitate their commercialisation

- <u>Support Singapore companies</u> to venture overseas markets or adjacent industries.
- Accelerate pilots/demos of innovative technologies to facilitate their commercialisation.
- Address funding gap for pilot demo of new technologies to help companies build track record and first deployment.









- Singapore and the World Bank Group (WBG) launched the Singapore Water Center on
 19 June 2024 during the Singapore International Water Week2024.
- Collective effort between Singapore and WBG to ensure sustainable water solutions for countries around the world and for future generations.
- Tapping on Singapore's expertise and knowledge in urban water management to support the water sector in countries in the region through training activities, joint research projects and pilot studies of novel technologies.











SINGAPORE INTERNATIONAL WATER WEEK 2024 – SUCCESSFULLY CONCLUDED

THE GLOBAL PLATFORM TO SHARE AND CO-CREATE INNOVATIVE WATER SOLUTIONS

18 - 22 June 2024

>30,000 attendees

100 global water utilities and water agencies, including more than 50 CEOs

>400 exhibitors

New track Coastal and Flood resilience



Utilities CEO Roundtable attended by many ASEAN water utilities and water agencies





SINGAPORE INTERNATIONAL WATER WEEK SPOTLIGHT 2025

THE GLOBAL PLATFORM TO SHARE AND CO-CREATE INNOVATIVE WATER SOLUTIONS



Visit SIWW.com.sg for more information





