

BUILDING SUSTAINABLE WATER NETWORK WITH ADVANCED POLYTHEYLENE (PE) PIPING SOLUTIONS

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ABOUT BOROUGE

WHO WE ARE



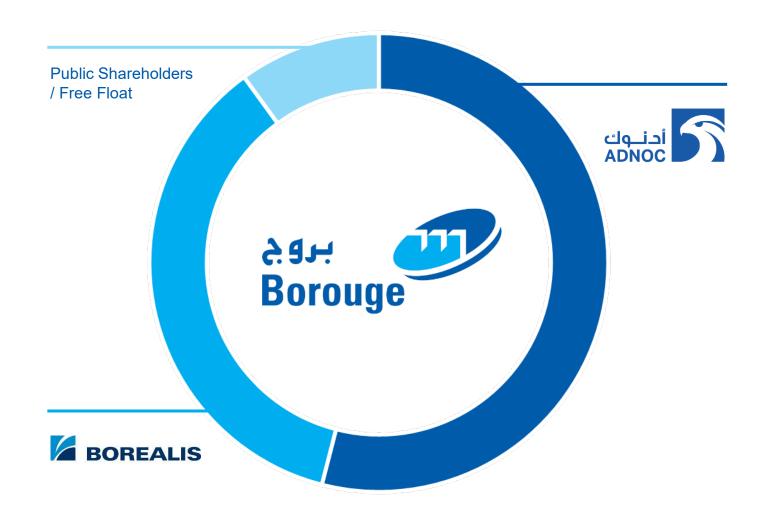
Borouge is a leading petrochemical company that provides innovative and differentiated polyolefin solutions.



BOROUGE - PART OF A GLOBAL POLYOLEFINS FAMILY



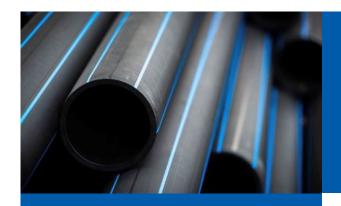
- Established in 1998
- Focus on Infrastructure, Energy,
 Agriculture, Healthcare, Mobility and
 Advanced Packaging markets in over 50
 countries across the Middle East, Asia
 Pacific, and Africa
- 10-fold increase in production capacity since 2001
- More than 3,100 employees globally





BOROUGE - ENABLING EVERYDAY LIFE





INFRASTRUCTURE

Our water and gas pipe solutions provide vital function to society and enable modern living



HEALTHCARE

Our healthcare solutions meet the strictest global regulations

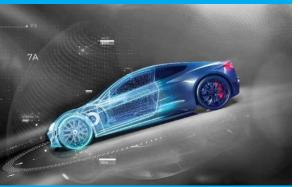


Our energy solutions enhance energy efficiency to deliver safe and reliable energy to our homes



MOBILITY

Our mobility solutions make cars lighter and more efficient.





AGRICULTURE

Our agriculture solutions increase crop yield and save water consumption



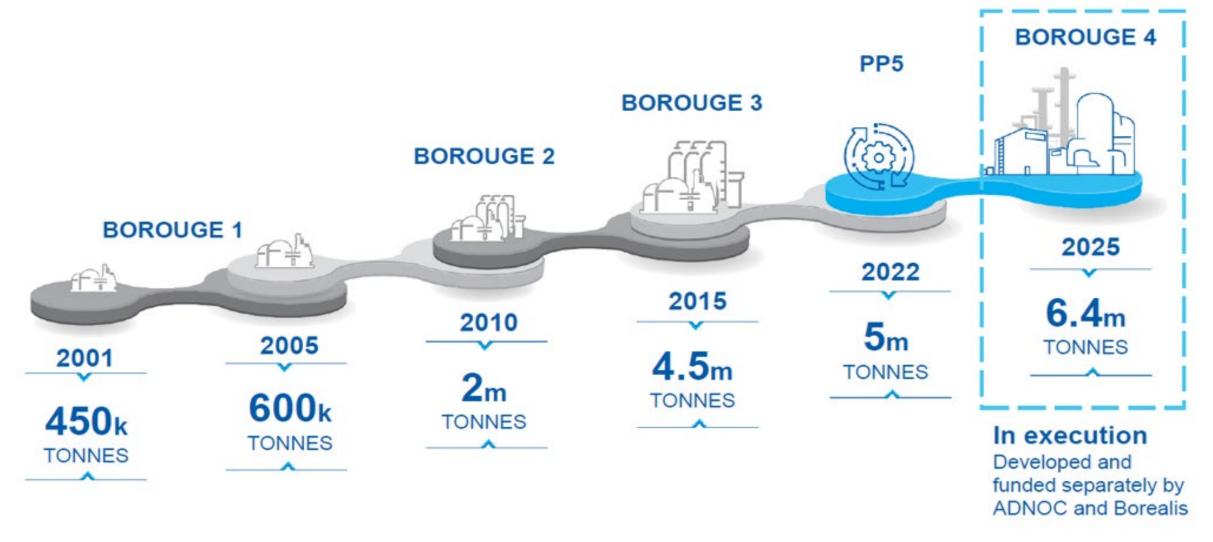
ADVANCED PACKAGING

Our advanced packaging solutions help preserve food freshness for longer and reduce waste



BOROUGE'S GROWTH JOURNEY





BOROUGE - FROM UAE TO THE WORLD



+50

logistics service providers globally

+1,000

routes shipping 400-600 containers daily

14

offices across the Middle East Asia Pacific and Africa



BENEFITS OF PE PIPE SYSTEM



PE100 features	Advantages	
PE pipes are corrosion resistant	For long service and low operation cost	
	 Reduced maintenance and repair cost 	
PE pipes are light-weight	Easier to install; shorter installation time	
	 Lower installation cost 	
PE pipes are water neutral	 Does not affect the taste and odour of the water 	
	 Does not change the quality of the water 	
PE pipes are adapted to modern installation techniques	 Relining, ploughing-in, horizontal directional drilling (HDD), are possible due to unique properties of PE 	
PE is an environmentally sound solution for sustainable piping networks	 Has a much lower CO₂ footprint than traditional material Long service life and leak-tight to protect water resource 	

WHY POLYETHYLENE FOR WATER SUPPLY NETWORK?



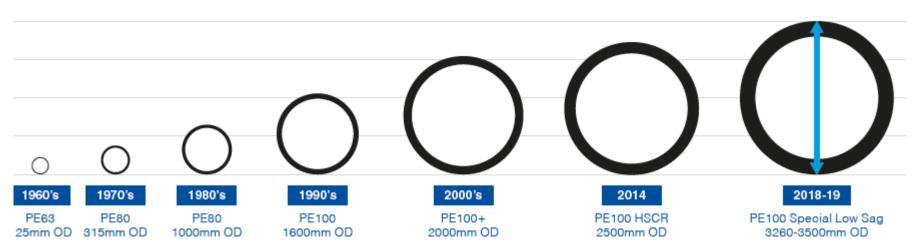
- Polyethylene (PE) pipes are the preferred solution for water service and distribution networks owing to their corrosion resistance and durability
- The most cost-effective option for water applications up to 355mm in diameter
- The industrial sector has long recognised the robustness of PE pipe, using it in applications beyond 2000mm in diameter, such as seawater intake systems for desalination plants
- The reduced carbon footprint, resilience to environmental conditions, and favourable whole life cost of PE pipes address climate-related risks in water asset investment considerations.

Success stories of large diameter PE pipes in water transmission are presented here to encourage a broader adoption of this robust system beyond its present size limitations in water supply systems

ADVANCED PE100 FOR LARGE DIAMETER AND HIGH PRESSURE APPLICATIONS



The latest generation of PE100 materials enables larger, tougher pipes to meet higher safety standards for modern water supply and industrial piping systems





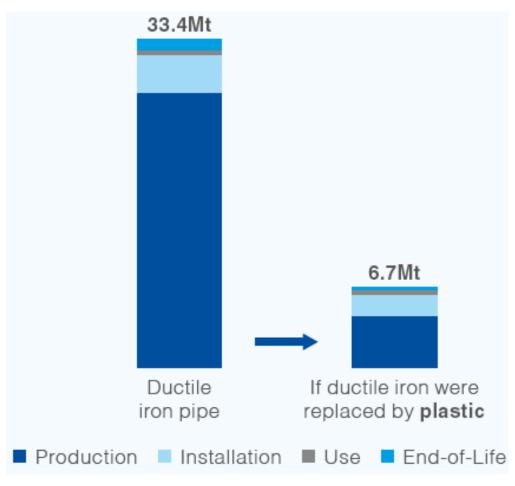
Increase in PE pipe size enabled by continuous material advancement in sagging resistance and pipe extrusion machinery



CARBON FOOTPRINT COMPARISON

POLYETHYLENE PIPE VS CONVENTIONAL PIPE





The European Plastic Pipes and Fittings Association (TEPPFA) Life Cycle Assessment shows that 1,2:

- 70% of the carbon footprint comes from the production stage of the pipe life cycle
- The choice of raw material used in pipe production significantly affects the carbon footprint
- PE pipes have a much lower carbon footprint than materials such as ductile iron

Material Greenhouse Gas Emission (Mt CO₂ equivalent) from various stages in the pipe life cycle

INSPIRING TOMORROW

ROBUST SYSTEM AGAINST CLIMATE CHALLENGES



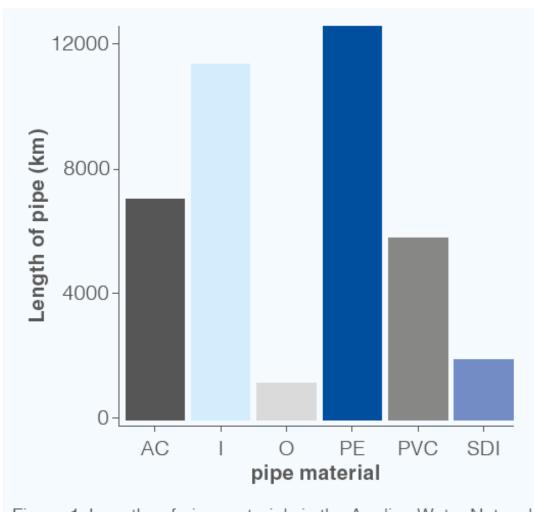


Figure 1: Lengths of pipe materials in the Anglian Water Network.

- PE pipes are weather resistant
- PE pipes have the lowest leakage rates in varying environmental conditions³
- PE pipes are the least sensitive to soil conditions, such as acidity and thermal contraction. They possess the capability to effectively manage ground instability
- The robustness of their joints is attributed to their fully fused end load resistant joints and resistance to corrosion

AC: asbestos cement;

I: Iron;

O: other/unknown;

PE: polyethylene;

PVC: polyvinylchloride;

SDI: steel and ductile iron



ROBUST SYSTEM AGAINST CLIMATE CHALLENGES



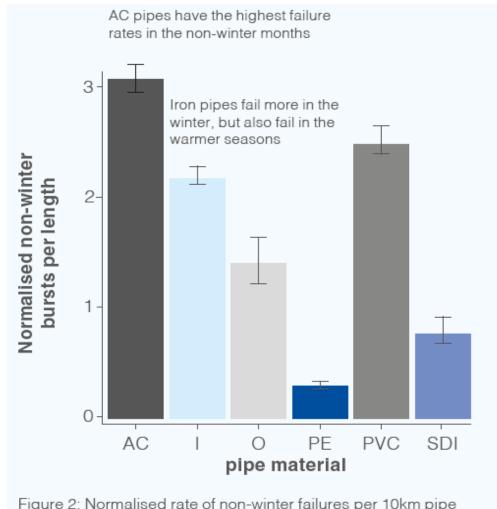


Figure 2: Normalised rate of non-winter failures per 10km pipe for recent years (May-October of 2017-2019)

- The robustness of their joints is attributed to their fully fused end load resistant joints and resistance to corrosion
- PE pipes have the lowest burst rate per length compared to all other types of pipes and have the greatest installation length in the Anglian Water region

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ECONOMIC BENEFITS OF POLYETHYLENE – FAVOURABLE WHOLE LIFE COST



- PE pipes are cost-effective for water applications due to their corrosion resistance and leak-free performance. Their whole life cost encompasses the cost of acquisition, installation, operation, and maintenance of the pipe network
- Low initial cost systems often have higher failure and leakage rates, leading to significant maintenance costs and water loss over the life of the pipe network⁴
- PE networks have significantly lower costs throughout their lifetime, with lower failure and water loss rates. This contributes to long-term cost savings

	Mild Steel Cement Lined ND 813mm pipe	PE100 Polyethylene OD 900mm pipe
Pipe Cost	1.0	1.7
RC Supports	0.8	Not Needed
Trench Installation	Above ground	0.1
Joint Welding	0.1	0.1
Corrosion Protection (every 5 yrs)	0.3	Not Needed
Total Cost (normalised)	2.2*	1.9+



IDEAL SOLUTION FOR WATER TRANSMISSION

SOUTHERN EGYPT

Borouge

- Food security and sustainable agriculture were made possible with extended PE pipes and an irrigation network (200mm-1400mm OD)
- High performance leakage-free PE100 pipes were used for a 420km pressure pipeline and irrigation networks in Southern Egypt, enhancing food security and promoting sustainable agriculture. This was achieved by expanding agricultural land by nearly 520,000 acres, with a goal to exceed one million acres in the future





PE100 pipe butt welded into long lengths to be laid in trenches, to convey water for the irrigation system in Southern Egypt, turning arid desert to arable land



JAKARTA, INDONESIA



A large diameter (800mm OD) potable water transmission pipeline was installed in an urban area

- Private water company, PT Aetra Air Jakarta, has constructed water mains with a significant diameter in a congested urban area, utilising PE100 pipes with an OD of up to 800mm
- The utilisation of narrow trenching techniques and above-trench welding has minimised disruption while facilitating water utilities



Water utilities in countries such as Indonesia and Vietnam are adopting PE100 pipes into larger water transmission lines, replacing metallic systems for the benefits of corrosion resistance, ease of installation and toughness

UNITED ARAB EMIRATES



The 55km (1200mm OD) water transmission pipeline connects four out of six Emirates of the UAE

- A trans-Emirates project led by UTICO, the largest private utility provider in the UAE, used PE100 pipes to lay a 55km desalinated water transmission pipeline connecting four Emirates – Ras Al Khaimah, Um Al Quwain, Ajman and Sharja
- The smooth bore of these PE pipes helped to reduce pumping costs during operation
- The flexible PE100
 pipes made it easier to
 maneuver the welded
 1400mm OD pipe into
 the trench





CONCLUSION



- PE100 pipe systems offer durable, sustainable, and high-performing solutions for critical infrastructure and essential services
- They are effective in mitigating climate and environmental challenges posed by temperature fluctuations, ground stability, and salinity and acidity
- PE100 pipes are extensively utilised for water transportation and demanding industrial applications in increasingly larger dimensions
- Water utilities should consider expanding beyond small distribution pipelines their use of PE pipes to take full advantage of a durable, robust, and sustainable water network



INSPIRING TOMORROW

